

# UNLOCK BETTER FINANCING WITH TMC'S SBA 504 LOAN

Gain access to unlimited financing for multiple properties with as little as 15% down.



## 504 BENEFITS FOR HOTELS

As little as 15% down payment to preserve working capital

No limit on total project costs

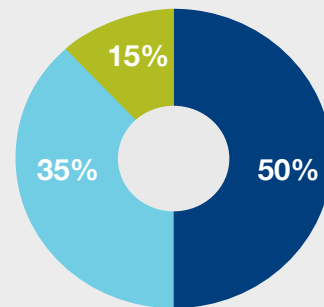
No limit to the number of hotels per owner\*

No additional collateral required

Below-market FIXED rates, 20 year and 10 year terms

- ✓ Most for-profit, privately-owned hotels are eligible for SBA 504 financing
- ✓ There's no limit to the number of loans per owner when hotels meet the SBA's "Go Green" requirements
- ✓ No Maximum limit placed on total project cost or on the 1st mortgage
- ✓ Franchised and independent hotels qualify
- ✓ Funds can be used for acquisition, expansion, renovations, equipment purchases, and land for construction

### How is an SBA 504 hotel loan structured?



Example: A loan for a \$12 million acquisition, and \$3 million in improvements may look like this:

Conventional loan (1st)	\$7,500,000	50%
SBA 504 loan (2nd)	\$5,000,000	35%
Owner down payment	\$2,250,000	15%
<b>Total project cost</b>	<b>\$15,000,000</b>	<b>100%</b>

## ARE YOU QUALIFIED?

CONTACT TMC TODAY FOR A FREE PRE-QUALIFICATION ASSESSMENT TODAY.

- ✓ TMC provides a FREE pre-qualification assessment and loan scenarios to help you find the best financing options for your business.

**TMC Financing**  
Serving California & Nevada  
888.989.8855  
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\* To be eligible for unlimited projects, borrowers must qualify under the SBA's "Go Green" program. Ask your TMC Advocate for more info. Some restrictions do apply.

TMC is a leading Certified Development Company (CDC)